

Autopilot International

Application form

Autopilot International account – application form

Before completing this application form you must read the Autopilot International brochure and Terms and Conditions. These documents contain all the information you need to be aware of before opening your Autopilot International account. If you do not have the brochure or Terms and Conditions please contact your adviser.

Please complete in BLOCK CAPITALS and black ink.

Your information

For details of how we and others will use your information, please look for the padlock symbol and in the accompanying Terms and Conditions or contact your branch.

1. Personal details

1a. Main applicant

Title Mr Mrs Miss Ms If other, please specify

Surname

First name(s)

Middle name(s)

Gender Male Female

Full residential address line 1

Address line 2

Address line 3

Address line 4

Postcode

Date of entry for above address

If resident at the above address for less than 3 years please state previous address

Address line 1

Address line 2

Address line 2

Address line 3

Address line 4

Postcode

Address for correspondence

(Only complete if different to residential address)

Postcode

Telephone number (home)

Telephone number (business) Extn

Mobile telephone number

E mail address

Date of birth

Country of permanent residence

Country of residence for tax purposes

Country of birth

Town of birth

Nationality

Occupation

Memorable word (Please choose a memorable word of no more than 15 characters. This may be used in certain transactions)

1b. Second applicant

Title Mr Mrs Miss Ms If other, please specify

Surname

First name(s)

Middle name(s)

Gender Male Female

Full residential address line 1 (Only necessary if different to main applicant)

Address line 2

Address line 3

Address line 4

Postcode

Date of entry for above address

If resident at the above address for less than 3 years please state previous address

Address line 1

Address line 2

Address line 2

Address line 3

Address line 4

Postcode

Address for correspondence (Only complete if different to residential address)

Postcode

Telephone number (home)

Telephone number (business) Extn

Mobile telephone number

E mail address

Date of birth

Country of permanent residence	<input type="text"/>
Country of residence for tax purposes	<input type="text"/>
Country of birth	<input type="text"/>
Town of birth	<input type="text"/>
Nationality	<input type="text"/>
Occupation	<input type="text"/>
Memorable word	<input type="text"/> (Please choose a memorable word of no more than 15 characters. This may be used in certain transactions)

2. Your deposit

Please confirm the issue number of the Autopilot International account in which you wish to deposit your funds. This can be found on the brochure cover or at the top of the Terms and Conditions.

Issue number

Please confirm your TOTAL deposit in Autopilot International

GBP USD EUR

Please Select your payment method

- Cheque (GBP deposits only) – cheques should be made payable to 'RBS International'
- Electronic transfer – please complete and return the customer payment instruction form attached at the end of this application.

3. Account information

The following information is required for regulatory reasons and must be provided so that we can open your Autopilot International account.

About your account – please summarise the reason and purpose of opening this account.*

Source of funds – please provide a full statement as to the activity which generates funds for the account.*

Source of wealth – please provide a full statement of the activities which have generated your total wealth.*

* The Bank may require you to supply evidence to support the information you have provided.

If you are not locally resident in the jurisdiction where the account is to be domiciled, please provide an explanation for the account.

4. Residents of the European Union

Under current rules the return at maturity from your Autopilot International account will be paid gross and will not be affected by the EU Savings Tax Directive. However, if you are resident in the EU a retention tax of 20% will be deducted from any interest earned in the period from date of receipt until the start date of this account unless you can provide evidence to show that you are exempt from the measures of the EU Savings Tax Directive. Alternatively you may authorise us to exchange information with the tax authorities. Please note that tax rules and legislation can change at anytime and it is your responsibility to take advice on the effect of any such changes, the Bank can not and does not undertake to advise either of any changes or on the effect of them.

Please place a cross here if you would like to receive our Guide to the EU Savings Tax Directive.

This booklet also contains election forms to confirm your exemption or a preference to exchange information.

5. Declaration and signature(s)

To: RBS International ('the Bank')

I/We

- have read and accept the Terms and Conditions of the Autopilot International account and acknowledge those Terms and Conditions may be amended by the Bank from time to time;
- authorise you to take up any reference(s) which is/are necessary in connection with this application and declare that the information given above is true and correct;
- agree to provide further details if required;
- understand that you may decline this application without being required to state a reason;
- request and authorise you to accept instructions regarding this account signed by either or the survivor of us (for joint accounts only).
- understand that the return amount is determined by reference to the underlying index which may rise or fall during the term;
- understand that the deposit is intended to be held until maturity. An early closure request will be subject to the deduction of breakage costs and may mean that I/we receive less than the initial deposit amount.
- understand that there is no certainty the return at maturity will be over and above the original sum deposited.

Credit reference agencies

We may obtain information about you from credit reference agencies to verify your identity.

Fraud prevention agencies

If false or inaccurate information is provided and fraud is identified or suspected, details may be passed to fraud prevention agencies. We may also obtain information about you from fraud prevention agencies.

Keeping you informed

We would like to keep you informed by letter and by phone about products, services and additional benefits that we believe may be of interest to you. If you don't want us to do this, please place a cross in one or both boxes.

Letter Phone

We would also like to keep you informed via the e-mail address and mobile number you may have provided earlier in this form.

May we keep you informed by electronic means, such as e-mail and mobile messaging?

Yes No

Giving your consent

By signing this application you are agreeing that we may use your information in the way described in this form (including the 'Keeping you informed' section) and in the associated Terms and Conditions.

All applicants sign here

Main applicant

Signed

Date _____

Second applicant

Signed

Date _____

What to do next

Firstly please check that all sections of this application form have been completed. Have ALL applicants...

1. Fully completed sections 1 to 5
2. Signed and dated the application form
3. Either (i) provided a cheque payable to RBS International or (ii) completed the customer payment instruction form attached at the end of this application
4. Provided the identity and proof of address required FOR EACH APPLICANT. Please note that if you are unable to provide original documents (e.g because you are applying by post) copies must be certified in accordance with the guidelines outlined.

The completed application and supporting documentation should be returned to your financial advisor or to us at:

**RBS International Autopilot International, Wealth Management Services, PO Box 125,
23-25 Broad Street, St Helier, Jersey, JE4 8QG**

If you require any further information simply contact your financial advisor or call us on:

+ 44 (0) 1624 637513

or

+ 44 (0) 1534 282296

For Independent Financial Advisor use only	
Full name of regulated firm	<input type="text"/>
Address line 1	<input type="text"/>
Address line 2	<input type="text"/>
Address line 3	<input type="text"/>
Address line 4	<input type="text"/>
Postcode	<input type="text"/> <input type="text"/>
Full name of IFA	<input type="text"/>
Contact telephone number	<input type="text"/>
E mail address	<input type="text"/>
Name of regulator	<input type="text"/>
Signed by (IFA)	<input type="text"/>
	Date _____

Customer payment instruction form

Please complete this form to authorise an electronic funds transfer from an existing account to your Autopilot International account with RBS International. The completed form should be returned together with your application and will be processed by us once your account has been opened. Copies of this form may be taken if you wish to transfer funds from more than one account. Please note that funds must be transferred to us in the same denomination as your chosen option(s).

SECTION ONE – APPLICANT(S) TO COMPLETE

Details of the existing account to be debited.

Name of your bank	<input type="text"/>		
Address of your bank line 1	<input type="text"/>		
Address line 2	<input type="text"/>		
Address line 3	<input type="text"/>		
Address line 4	<input type="text"/>		
Postcode	<input type="text"/>	<input type="text"/>	
Sort code	<input type="text"/>	Account number	<input type="text"/>
Account name(s)	<input type="text"/>		<input type="text"/>
Amount of transfer	GBP	<input type="text"/>	Amount in words <input type="text"/>
	USD	<input type="text"/>	<input type="text"/>
	EUR	<input type="text"/>	<input type="text"/>
	Date of birth	Initial	Surname
Unique reference number	<input type="text"/>	<input type="checkbox"/>	<input type="text"/>

SECTION TWO – INSTRUCTION TO BANK

Please accept this instruction as authority to transfer funds to RBS International in order for them to open an Autopilot International account. Please ensure all payments include the unique reference number quoted above as this acts as the beneficiary details. All charges for remitter's account. If you have any queries regarding this form please call us on +44(0)1624 637127 or write to us at RBS International, Strategic Deposit Unit, PO Box 13, Douglas, Isle of Man, IM86 1XF.

GBP	USD	EUR
Sort code: 16-58-80 Account number: 51007074 Account name: Strategic Deposit account Beneficiary reference: Please quote the unique reference number above	Beneficiary bank: RBS International IBAN BIC: RBOSIMDX IBAN: GB96RBOS16588051007074 Account Name: Strategic Deposit Account Beneficiary reference: Please quote the unique reference number above	Beneficiary Bank: RBS International IBAN BIC: RBOSIMDX IBAN: GB96RBOS16588051007074 Account name: Strategic Deposit Account Beneficiary reference: Please quote the unique reference number quote above

Main applicant

Signed

Date

Second applicant

Signed

Date

The Royal Bank of Scotland International Limited (RBS International). Registered Office: P.O. Box 64, Royal Bank House, 71 Bath Street, St. Helier, Jersey JE4 8PJ. Regulated by the Jersey Financial Services Commission.

Guernsey business address: P.O. Box 62, Royal Bank Place, 1 Gategny Esplanade, St. Peter Port, Guernsey, GY1 4BQ. Regulated by the Guernsey Financial Services Commission and licensed under the Banking Supervision (Bailiwick of Guernsey) Law, 1994, as amended, the Insurance Managers and Insurance Intermediaries (Bailiwick of Guernsey) Law, 2002, and the Protection of Investors (Bailiwick of Guernsey) Law, 1987, as amended.

Isle of Man business address: Royal Bank House, 2 Victoria Street, Douglas, Isle of Man IM99 1NJ. Licensed by the Financial Supervision Commission of the Isle of Man and registered with the Insurance and Pensions Authority in respect of general business.

Our services are not offered to any person in any jurisdiction where their advertisement, offer or sale is restricted or prohibited by law or regulation or where we are not appropriately licensed.

RBS International Isle of Man branch is a member of the Depositors Compensation Scheme as set out in the Compensation of Depositors Regulations 2008. Further details of these schemes are available on request. Our Structured Deposit Accounts are domiciled in the Isle of Man and therefore you may have the protection of the Isle of Man Depositors Compensation Scheme subject to the rules of the scheme.

RBS International is a member of The Royal Bank of Scotland Group. The Royal Bank of Scotland plc - Registered in Scotland No 90312. Registered office: 36 St Andrew Square, Edinburgh EH2 2YB. The Royal Bank of Scotland plc is authorised and regulated by the Financial Services Authority. The latest report and accounts are available at www.investors.rbs.com. RBS International places funds with other parts of its Group and thus its financial standing is linked to the Group. Depositors may wish to form their own view on the financial standing of RBS International and the Group based on publicly available information. The latest report and accounts are available at www.rbsinternational.com/financial-results.

RBS International is not an Authorised Person subject to the rules and regulations made under the UK Financial Services & Markets Act 2000, and therefore deposits made with branches, all of which are outside the UK, are not protected by those rules and regulations covered by the UK Financial Services Compensation Scheme.

As at 31 December 2009, RBS International's paid-up capital and reserves exceeded £1,325 million. UK resident depositors may be subject to declaration and taxation of resulting income.

With currency accounts there is an exchange rate risk if the currency is not the depositor's reference currency.

AER stands for Annual Equivalent Rate and illustrates the interest rates as if paid each year.

The use of the word "protected" in relation to this product refers only to RBS International's obligations to repay your capital in full upon maturity. Our products are not guaranteed by any other party.

Please bear in mind that inflation may have reduced the purchasing power of your deposit by the time it has matured.

Past performance is not necessarily a guide to future performance. The value of deposits and any income from them can fall as well as rise.

Graphs and figures are used for illustrative and information purposes only and are not based on past or projected performance. They in no way represent projections of the anticipated or expected performance of relevant products.

Autopilot is not in any way sponsored, sold or promoted by any stock market, related exchange or index, and they make no warranty or representation whatsoever, express or implied, either as to the results to be obtained from the use of the index and/or the figure at which the index stands at any particular time on any particular day or otherwise. They shall not be liable (whether in negligence or otherwise) to any person for any error in the index and shall not be under any obligation to advise any person of any error therein.

All information in this promotional literature relating to taxation is for information purposes only and is based upon current legislation, which may change, and the availability and value of any tax relief will depend on your individual circumstances. In providing this information we are not acting as tax advisers and we strongly recommend that you seek independent professional advice if you are in any doubt over your personal circumstances. We shall not be liable for any loss resulting from reliance upon this information.

This application form must be read in conjunction with the product brochure and terms and conditions.

If you are not satisfied with any of our products or services, we have a complaints procedure that you can use. A leaflet, giving details of the procedure, is available from your branch upon request.

Calls may be recorded.